

# Our team boasts experts in the financial and capital markets who can offer strategic advice to our clients.

CMA's full-service specialized and experienced structure is geared towards providing tailor-made advice in debt transactions and in Central Bank and CVM regulatory issues.

Banking and capital market law improves on a daily basis so that legal advisors must have up-to-date knowledge of national and international regulation. CMA's expert team maintains ongoing focus on market developments so as to provide the client with a comprehensive understanding of their legal and business impacts.

We serve a variety of companies from a wide range of industries. Our services include, for example:

Legal assistance in the organization of financial institutions and other government-supervised institutions and in obtaining the necessary authorizations from regulatory bodies;

We can provide advice in relation to diverse banking operations and, more specifically, in funding for industrial and infrastructure projects. Our services in banking and finance law include advice mainly in:

- Bilateral and syndicated loan agreements;
- Funding for infrastructure and other projects;
- Leveraged buyouts and other forms acquisition funding;
- Structured transactions;
- Bank letters of credit and other debt instruments;
- Subordinated debt, mezzanine lines of credit and other regulatory capital transactions;
- Import and export funding;
- Senior lines of credit, with or without collateral;
- Stock and debt offerings in Brazil and abroad by Brazilian government and non-government issuers;
- Sale of credit portfolios, delinquent or not;
- Derivatives and treasury transactions;

- Debt restructuring and liability management;
- Asset-backed securitization and related transactions.

## AWARDS AND RECOGNITIONS

Our performance has earned accolades from major publications that rank law firms and lawyers based on client opinion:

### Leading Firm in Banking & Finance Law

- Chambers Global: 2014, 2015, 2016, 2018 and 2020
- Chambers Latin America: 2013, 2014, 2015, 2016, 2017, 2018, 2019, 2020 and 2021
- The Legal 500: 2012, 2013, 2014, 2015, 2016, 2017, 2018, 2019 and 2020
- IFLR 1000: 2014, 2015, 2016, 2017, 2018 and 2020
- Leaders League: 2019 and 2020

### Leading Firm in Projects and Infrastructure

- The Legal 500: 2015, 2016, 2017 and 2018
- Leaders League: 2019

### Leading Firm in Project Financing

- IFLR 1000: 2020

### One of the most admired full-service law firms in the country in the Banking (industry) category

- Análise Advocacia 500: 2013

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**Campos Mello's lawyers are experts in receivables assignment and have significantly contributed to our company's success.**

Chambers Latin America 2016

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**I consider Roberto Vianna do Rego Barros to be one of the leading finance lawyers in Brazil.**

Chambers Latin America 2016

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**Roberto Vianna and his team at Campos Mello Advogados are very professional and highly service-oriented. They boast an in-depth knowledge of Brazilian financial law and practical experience.**

IFLR 1000 2016

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**The team is experienced in the financial market, both in structuring and in regulation. Its competitive advantages are the combinations of smart business involvement, legal advice and competitive pricing.**

Chambers Latin America 2015

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**Sources praise Roberto Vianna do Rego Barros for being extremely practical and fast and for offering a combination of business acumen and in-depth legal knowledge.**

Chambers Global 2015

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**A São Paulo client considered Roberto Barros to be one of the leading finance lawyers in Brazil and the two young associates that support him to be very talented.**

The Legal 500 Latin America 2014

## **SPECIALISTS**

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